

**TRADEX**

**Projections – Major Alaskan  
Fisheries**

**Market Analysis**

**NMFS Update: January 23<sup>rd</sup>, 2010**

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## Summary for week ended January 23<sup>rd</sup>, 2010

### ***Pollock***

- 5,869MT caught in the Bering Sea
- 310MT caught in Gulf of Alaska

### ***Mackerel***

- 861MT caught in the Bering Sea

### ***Pacific cod***

- 705MT caught by trawl vessels in the Bering Sea
- 7143MT caught by longline in the Bering Sea

### ***Flatfish***

- 529MT of Alaska plaice caught in the Bering Sea
- 153MT of arrowtooth flounder caught in the Bering Sea (closed)
- 173MT of flathead sole caught in the Bering Sea
- 2,004MT of rock sole caught in the Bering Sea
- 3,569MT of yellowfin sole caught in the Bering Sea

### ***Halibut***

- 2010 Quotas have not yet been updated.

## Description of Fisheries

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea	Bering Sea
<b>Species</b>	Pollock	Cod, Pacific	Sole, yellowfin	Halibut
<b>Main products</b>	Fillets (PBI), surimi	H&G	Fillets, H&G	Whole (untrimmed)
<b>Main markets</b>	Europe, Japan, China, major food services (e.g. McDonalds)	Eastern US, China, Europe	China	Varied
<b>Description</b>	Dominated by direct relationships to the exclusion of middlemen	Open to middlemen and direct relationships; the main source of export quality products	95% of product ships to China	Distant from plants, only directed when other fisheries (e.g. longline cod) are closed
<b>Area</b>	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Species</b>	Pollock	Cod, Pacific	Flatfish	Halibut
<b>Main products</b>	Fillets, H&G	Fillets, H&G	Fillets, H&G	Fletches, H&G
<b>Main markets</b>	Domestic	Domestic	Domestic	Domestic
<b>Description</b>	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Similar to GOA pollock and cod fisheries, but much smaller	Due to proximity to shore-based plants, the GOA halibut fisheries are the main ones in Alaska

## Notes

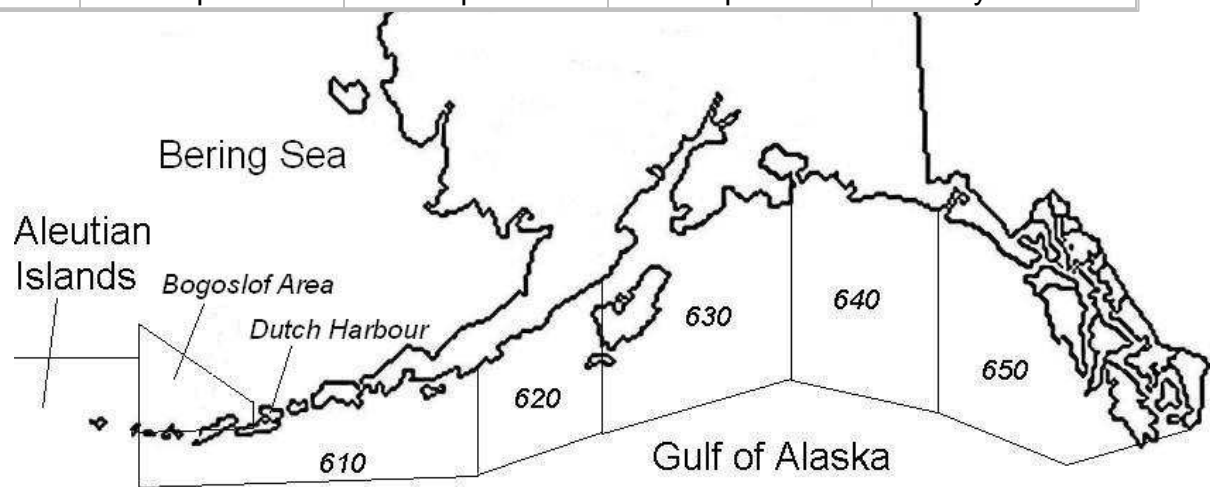
### ***Halibut Mortality page***

- “Flatfish” species include: rock sole, flathead sole, and other flatfish.
- “Deep water species” include: “all Sebastes and Sebastopolous rockfish,” “deep water flatfish,” rex sole, arrowtooth flounder, and sablefish.
- “Shallow water species” include: pollock (except pelagic gear), Pacific cod, “shallow water flatfish,” flathead sole, Atka mackerel
- “Pollock” group includes: pollock, Atka mackerel, and “other species.”

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea	Bering Sea
<b>Description</b>	Inshore	C-Processor	Mothership	Incidental Catch, non-Bogoslof
<b>Gear</b>	Trawl	Trawl	Trawl	Any
<b>Season</b>	A	A	A	Annual
<b>2010 Quota</b>	140,486	112,389	28,097	29,268
<b>Quota Remaining</b>	138,398	109,697	28,097	27,423
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	1-Jan-10
<b>Nominal End</b>	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
<b>Projected End</b>	10-Jun-10	25-May-10		15-Dec-10
<b>Status</b>	open	open	open	Bycatch

## Major Alaskan Pollock Fisheries

As at January 23<sup>rd</sup>, 2010  
All figures in metric tons



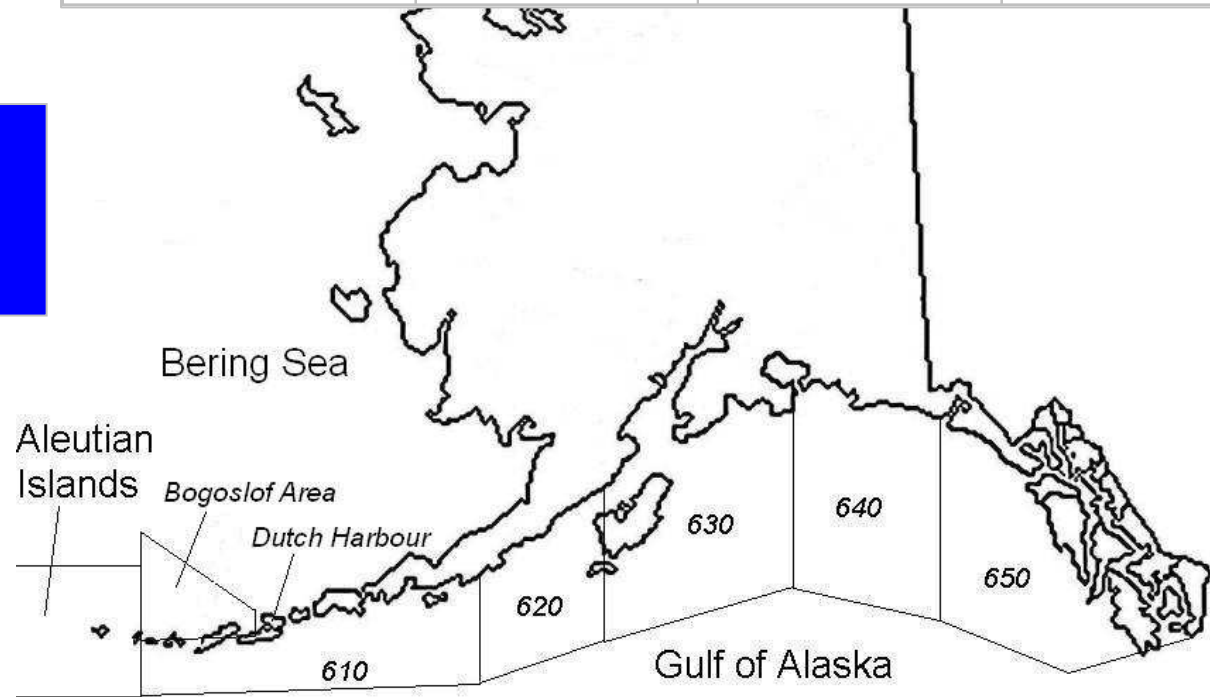
<b>Area</b>	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Description</b>	610 Shumagin	620 Chirikof	630 Kodiak	West Yakutat
<b>Gear</b>	Trawl	Trawl	Trawl	Trawl
<b>Season</b>	A	A	A	Annual
<b>2010 Quota</b>	5,551	8,414	4,403	2,031
<b>Quota Remaining</b>	5,322	8,387	4,349	2,031
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	10-Mar-10	10-Mar-10	10-Mar-10	31-Dec-10
<b>Projected End</b>	10-Mar-10	10-Mar-10	10-Mar-10	
<b>Status</b>	open	open	open	Open

Source: NMFS

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea
<b>Gear</b>	Trawl	Trawl	Trawl
<b>Season</b>	A	A	A
<b>2010 Quota</b>	10,075	12,716	8,786
<b>Quota Remaining</b>	9,433	12,497	8,786
<b>Start</b>	20-Jan-10	22-Jan-10	22-Jan-10
<b>Nominal End</b>	15-Apr-10	5-Feb-10	5-Feb-10
<b>Status</b>	open	open	open

## Major Alaskan Mackerel Fisheries

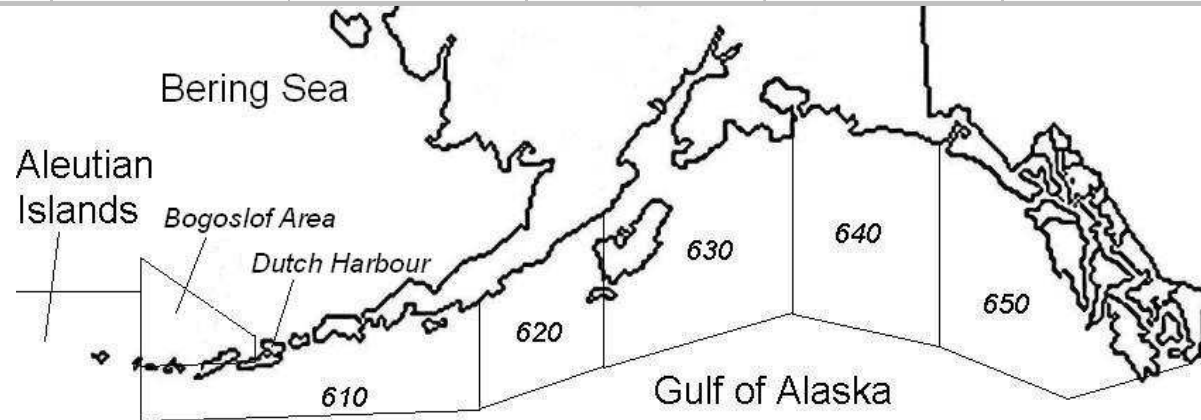
As at January 23<sup>rd</sup>, 2010  
All figures in metric tons



Area	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	C-Processor	C-P (Amend 80)	C-Vessel	C-Processor	C-Processor	C-Vessel
<b>Gear</b>	Trawl	Trawl	Trawl	Longline	Pot	Pot
<b>Season</b>	A	A	A	A	A	A
<b>2010 Quota</b>	2,600	15,844	24,649	37,230	1,147	6,422
<b>Quota Remain</b>	2,490	15,711	24,306	16,230	777	892
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10
<b>Nominal End</b>	1-Apr-10	1-Apr-10	1-Apr-10	10-Jun-10	10-Jun-10	10-Jun-10
<b>Projected End</b>	31-Mar-10		1-Apr-10	9-Feb-10	10-Mar-10	27-Jan-10
<b>Status</b>	open	Closed	open	open	Open	Cloase

## Major Alaskan Pacific Cod Fisheries

As at: January 23<sup>rd</sup>, 2010  
All figures in metric tons



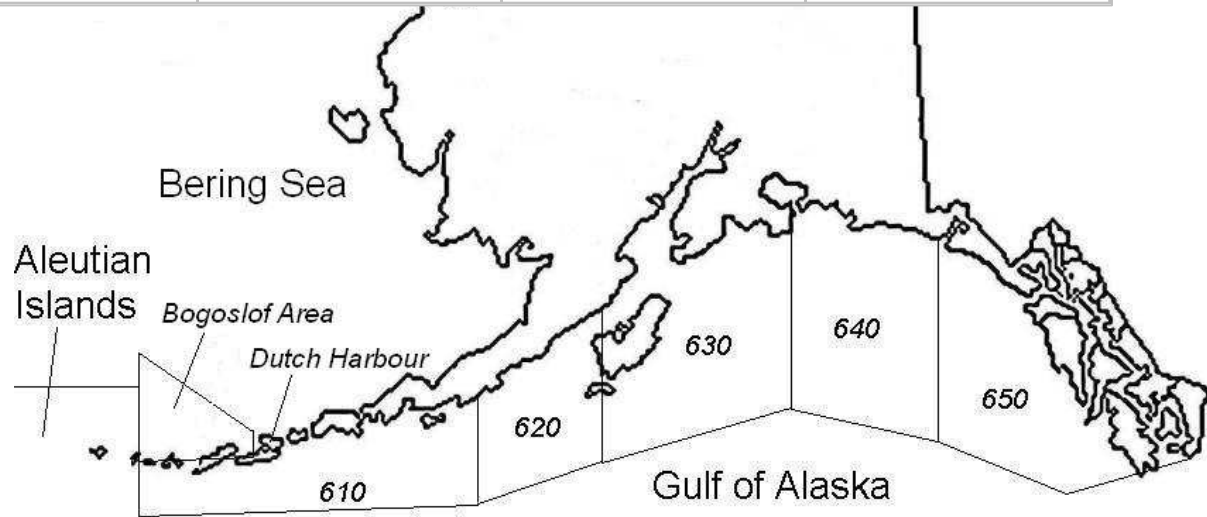
Area	Bering/Aleutian	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Description</b>	<60 ft Vessels	West (610)	West (610)	Central (620, 630)	Central (620, 630)	Eastern (640, 650)
<b>Gear</b>	H&L	Inshore	Offshore	Inshore	Offshore	Inshore
<b>Season</b>	Annual	A	A	A	A	Annual
<b>2010 Quota</b>	2,998	11,213	1,246	19,862	2,207	1,815
<b>Quota Remain</b>	2,434	9,885	1,246	7,829	2,207	1,815
<b>Start</b>	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10
<b>Nominal End</b>	31-Dec-10	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
<b>Projected End</b>	27-Apr-10	10-Jun-10		5-Feb-10		
<b>Status</b>	open	open	Open	Closed	Open	Open

Source: NMFS

<b>Area</b>	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	Flounder, Arrowtooth	Sole, Flathead	Sole, Rock	Sole, Yellowfin
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	51,000	44,650	66,975	160,740
<b>Quota Remaining</b>	50,707	44,444	64,971	157,152
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	20-Jan-10	20-Jan-10	30-Apr-10	3-Jun-10
<b>Status</b>	open	Open	Open	Open

## Major Alaskan Flatfish Fisheries

As at: January 23<sup>rd</sup>, 2010  
All figures in metric tons



<b>Area</b>	Western Gulf (610)	Central Gulf (620, 630)	Central Gulf (620, 630)	Central Gulf (620, 630)
<b>Description</b>	Flounder, Arrowtooth	Flounder, Arrowtooth	Sole, Flathead	Sole, Rex
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	8,000	30,000	5,000	6,506
<b>Quota Remaining</b>	7,999	29,984	4,999	6,505
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Status</b>	Open	Open	Open	Open

Source: NMFS