



**TRADEX**

**Projections – Major Alaskan  
Fisheries**

**Market Analysis**

**NMFS Update: April 3<sup>rd</sup>, 2010**

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## Summary for week ended April 3<sup>rd</sup>, 2010

### ***Pollock***

- 21,111 MT caught in the Bering Sea
- 797 MT caught in Gulf of Alaska

### ***Mackerel***

- 1,453 MT caught in the Bering Sea

### ***Pacific cod***

- 652 MT caught by trawl vessels in the Bering Sea
- 99 MT caught by longline in the Bering Sea
- Please Note that Season B opened on April 1st for Catcher Processor (Trawl & Amendment 80) and Catcher Vessel (Trawl) in the Bering Sea and Aleutian Islands management area.

### ***Flatfish***

- 238 MT of Alaska plaice caught in the Bering Sea
- 44 MT of arrowtooth flounder caught in the Bering Sea
- 256 MT of flathead sole caught in the Bering Sea
- 1,621 MT of rock sole caught in the Bering Sea
- 3,653 MT of yellowfin sole caught in the Bering Sea

### ***Halibut***

- Quota holders have now caught 10% of their quota.

## Description of Fisheries

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea	Bering Sea
<b>Species</b>	Pollock	Cod, Pacific	Sole, yellowfin	Halibut
<b>Main products</b>	Fillets (PBI), surimi	H&G	Fillets, H&G	Whole (untrimmed)
<b>Main markets</b>	Europe, Japan, China, major food services (e.g. McDonalds)	Eastern US, China, Europe	China	Varied
<b>Description</b>	Dominated by direct relationships to the exclusion of middlemen	Open to middlemen and direct relationships; the main source of export quality products	95% of product ships to China	Distant from plants, only directed when other fisheries (e.g. longline cod) are closed
<b>Area</b>	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Species</b>	Pollock	Cod, Pacific	Flatfish	Halibut
<b>Main products</b>	Fillets, H&G	Fillets, H&G	Fillets, H&G	Fletches, H&G
<b>Main markets</b>	Domestic	Domestic	Domestic	Domestic
<b>Description</b>	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Similar to GOA pollock and cod fisheries, but much smaller	Due to proximity to shore-based plants, the GOA halibut fisheries are the main ones in Alaska

## Notes

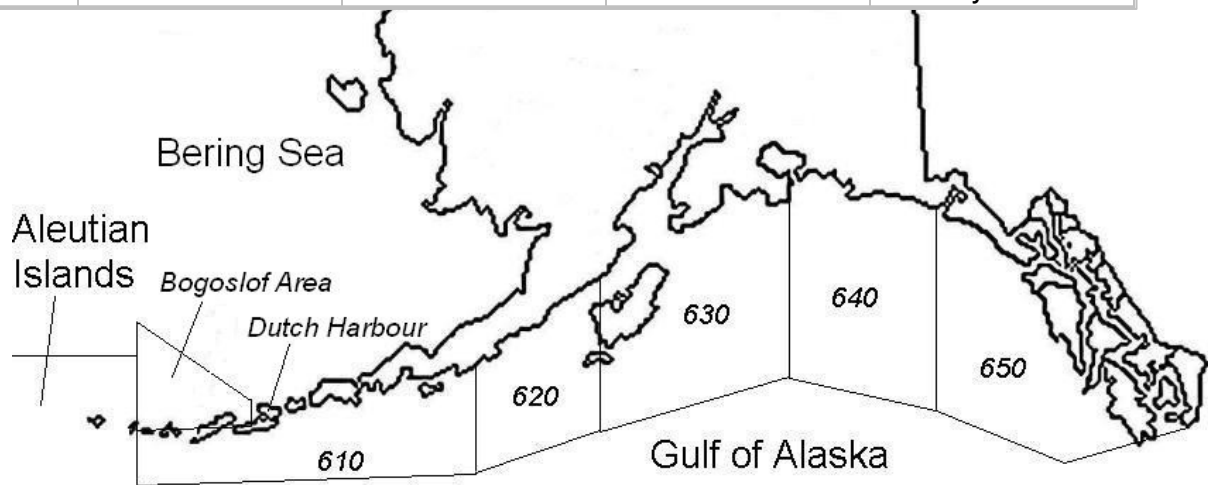
### ***Halibut Mortality page***

- “Flatfish” species include: rock sole, flathead sole, and other flatfish.
- “Deep water species” include: “all Sebastes and Sebastopolous rockfish,” “deep water flatfish,” rex sole, arrowtooth flounder, and sablefish.
- “Shallow water species” include: pollock (except pelagic gear), Pacific cod, “shallow water flatfish,” flathead sole, Atka mackerel
- “Pollock” group includes: pollock, Atka mackerel, and “other species.”

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea	Bering Sea
<b>Description</b>	Inshore	C-Processor	Mothership	Incidental Catch, non-Bogoslof
<b>Gear</b>	Trawl	Trawl	Trawl	Any
<b>Season</b>	A	A	A	Annual
<b>2010 Quota</b>	140,486	112,389	28,097	29,268
<b>Quota Remaining</b>	14,539	7,148	70	19,639
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	1-Jan-10
<b>Nominal End</b>	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
<b>Projected End</b>	4-Apr-10	7-Apr-10	3-Apr-10	7-Oct-10
<b>Status</b>	closed	Quota Filled	Quota Filled	Bycatch

## Major Alaskan Pollock Fisheries

As at April 3<sup>rd</sup>, 2010  
All figures in metric tons



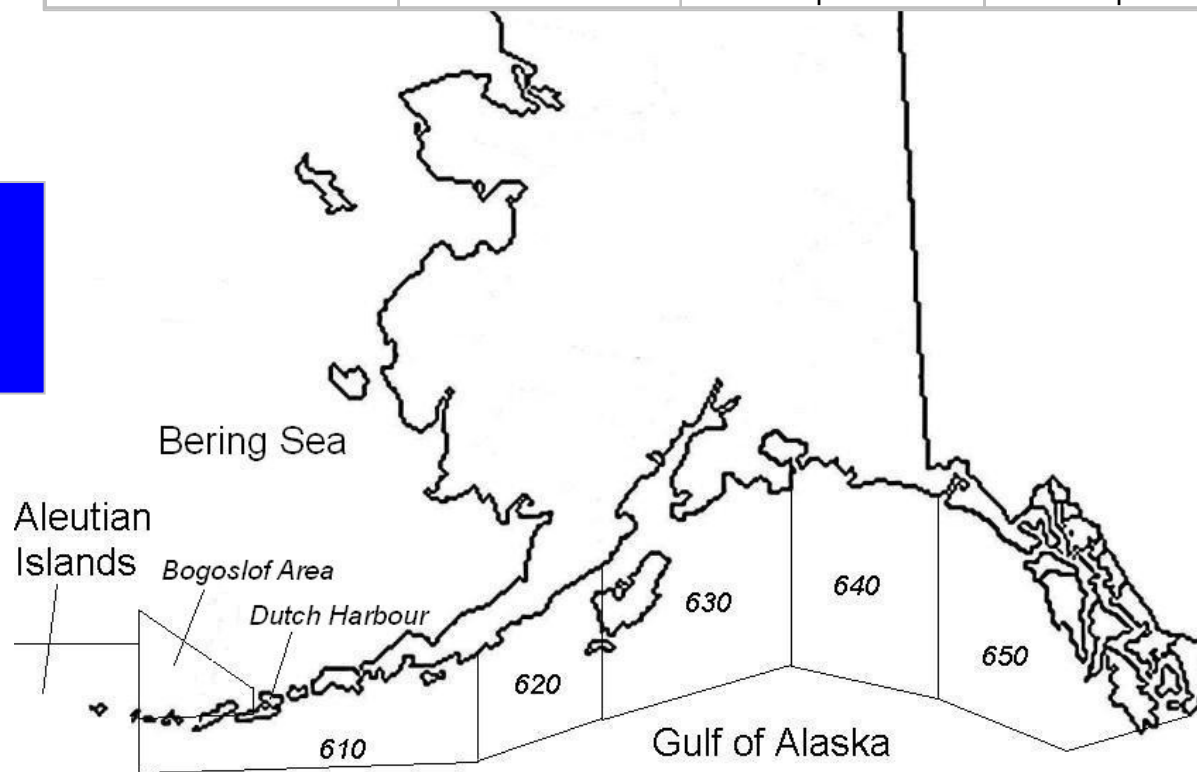
<b>Area</b>	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Description</b>	610 Shumagin	620 Chirikof	630 Kodiak	West Yakutat
<b>Gear</b>	Trawl	Trawl	Trawl	Trawl
<b>Season</b>	B	B	B	Annual
<b>2010 Quota</b>	5,551	9,926	2,891	2,031
<b>Quota Remaining</b>	2,753	(1,748)	251	583
<b>Start</b>	10-Mar-10	10-Mar-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-May-10	31-May-10	10-May-10	31-Dec-10
<b>Projected End</b>	26-Apr-10	2-Apr-10	4-Apr-10	1-May-10
<b>Status</b>	Open	Closed	Quota Filled	Open

Source: NMFS

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea
<b>Gear</b>	Trawl	Trawl	Trawl
<b>Season</b>	A	A	A
<b>2010 Quota</b>	10,075	12,716	8,786
<b>Quota Remaining</b>	1,338	1,510	1,931
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	15-Apr-10	15-Apr-10	15-Apr-10
<b>Projected End</b>	4-Apr-10	12-Jan-00	15-Apr-10
<b>Status</b>	closed	open	Open

## Major Alaskan Mackerel Fisheries

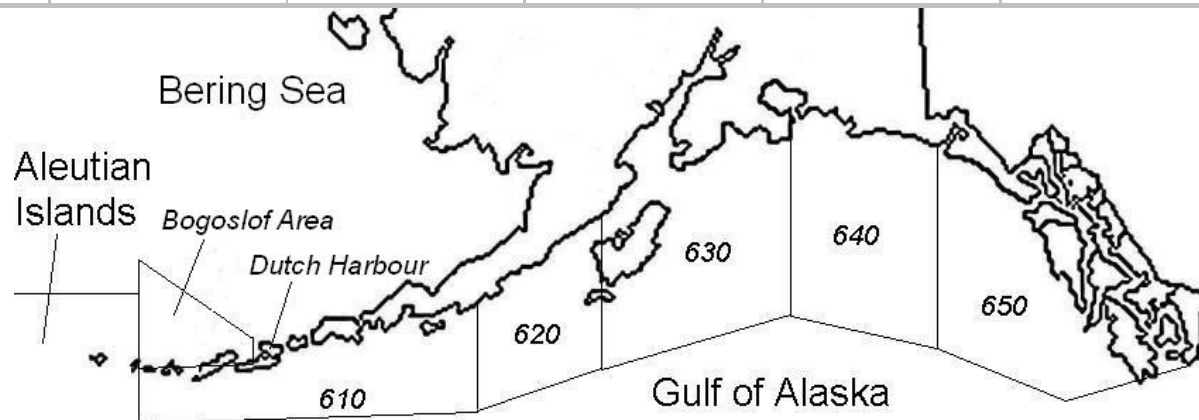
As at April 3<sup>rd</sup>, 2010  
All figures in metric tons



Area	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	C-Processor	C-P (Amend 80)	C-Vessel	C-Processor	C-Processor	C-Vessel
<b>Gear</b>	Trawl	Trawl	Trawl	Longline	Pot	Pot
<b>Season</b>	B	B	B	B	B	B
<b>2010 Quota</b>	867	5,281	3,664	35,770	1,102	6,170
<b>Quota Remain</b>	826	5,215	3,621	35,770	1,102	6,170
<b>Start</b>	1-Apr-10	1-Apr-10	1-Apr-10	10-Jun-10	1-Sep-10	1-Sep-10
<b>Nominal End</b>	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	13-May-10					
<b>Status</b>	Open	Closed	Closed	Closed	Closed	Closed

## Major Alaskan Pacific Cod Fisheries

As at: April 3<sup>rd</sup>, 2010  
All figures in metric tons



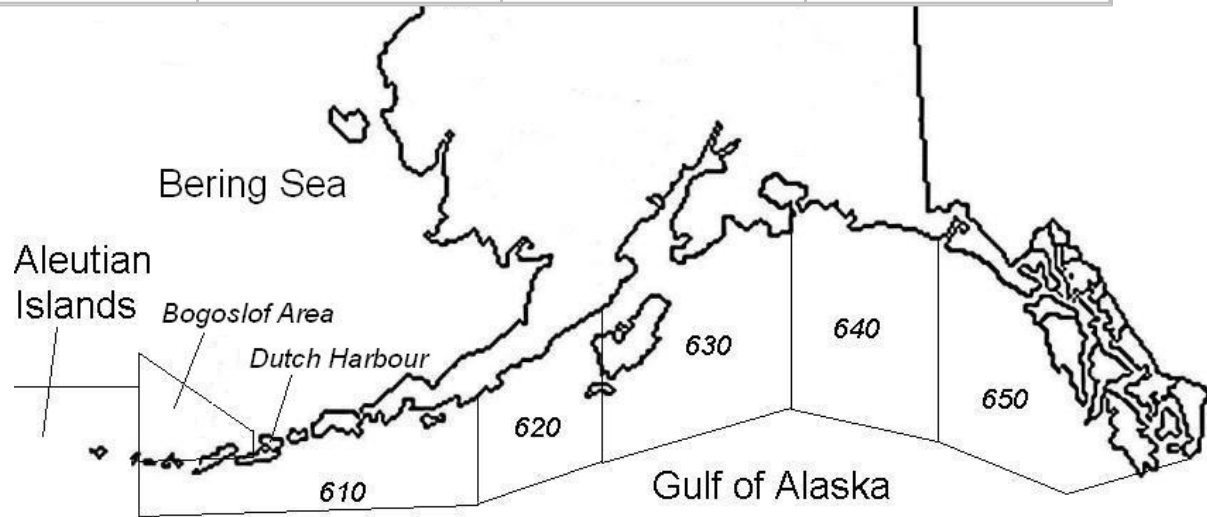
Area	Bering/Aleutian	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Description</b>	<60 ft Vessels	West (610)	West (610)	Central (620, 630)	Central (620, 630)	Eastern (640, 650)
<b>Gear</b>	H&L	Inshore	Offshore	Inshore	Offshore	Inshore
<b>Season</b>	Annual	A	A	A	A	Annual
<b>2010 Quota</b>	4,198	11,212	1,246	19,862	2,207	1,815
<b>Quota Remain</b>	17	(751)	215	(446)	74	1,398
<b>Start</b>	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10
<b>Nominal End</b>	31-Dec-10	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
<b>Projected End</b>	3-Apr-10	30-Mar-10	15-Apr-10	2-Apr-10	4-Apr-10	31-Dec-10
<b>Status</b>	Closed	Closed	Closed	Closed	Closed	Open

Source: NMFS

<b>Area</b>	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	Flounder, Arrowtooth	Sole, Flathead	Sole, Rock	Sole, Yellowfin
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	51,000	44,650	66,975	160,740
<b>Quota Remaining</b>	49,046	39,338	35,995	127,142
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	31-Dec-10	31-Dec-10	26-Jun-10	31-Dec-10
<b>Status</b>	open	Open	Open	Open

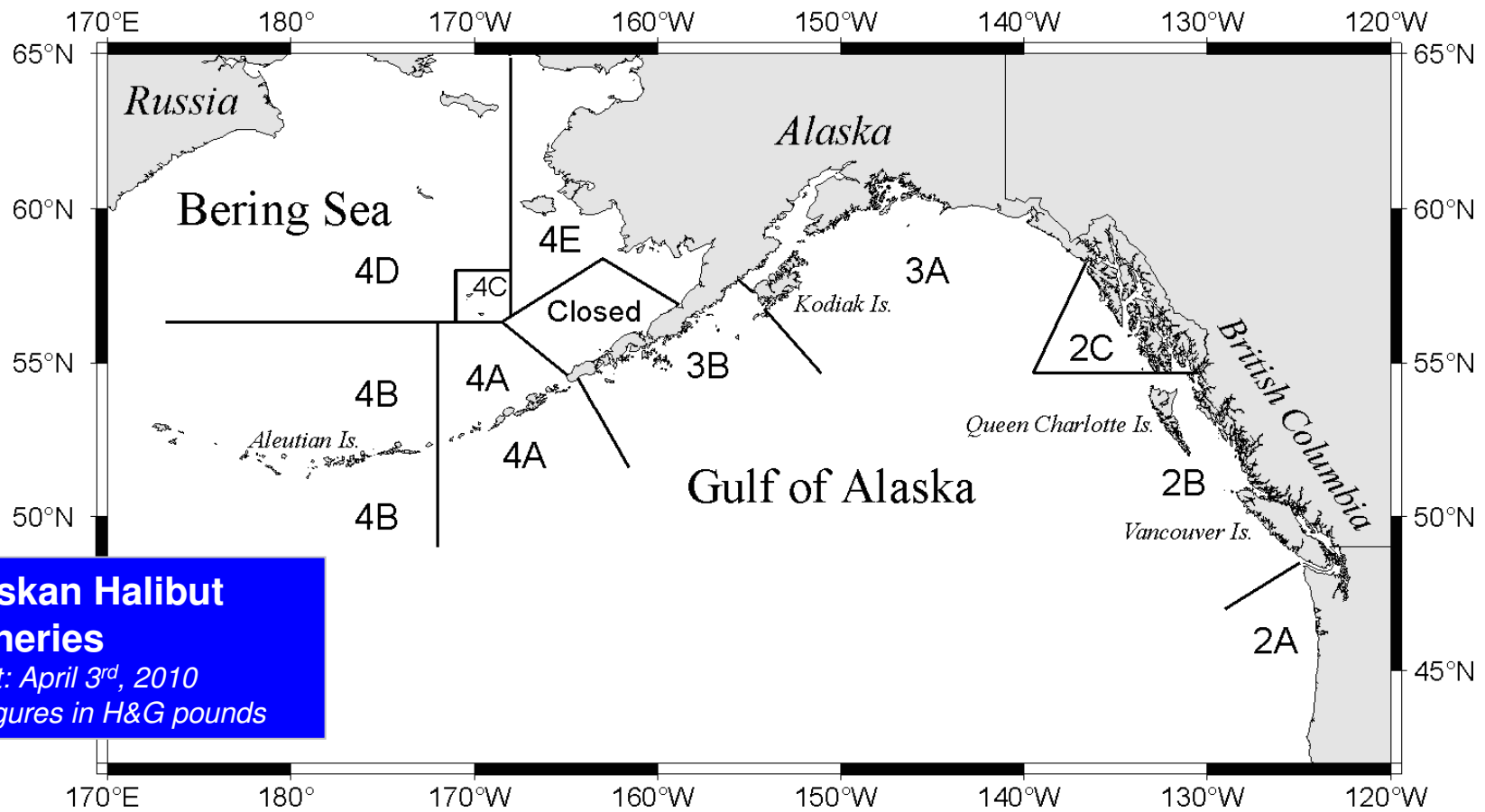
## Major Alaskan Flatfish Fisheries

As at: April 3<sup>rd</sup>, 2010  
All figures in metric tons



<b>Area</b>	Western Gulf (610)	Central Gulf (620, 630)	Central Gulf (620, 630)	Central Gulf (620, 630)
<b>Description</b>	Flounder, Arrowtooth	Flounder, Arrowtooth	Sole, Flathead	Sole, Rex
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	8,000	30,000	5,000	6,506
<b>Quota Remaining</b>	7,647	25,972	4,188	5,498
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Status</b>	Open	Open	Open	Open

Source: NMFS



## Alaskan Halibut Fisheries

As at: April 3<sup>rd</sup>, 2010  
 All figures in H&G pounds

Area	Catch	Quota	Remaining Quota	Remaining Quota %
2C	750,420	4,400,000	3,649,580	83%
3A	2,900,648	19,990,000	17,089,352	85%
3B	237,318	9,900,000	9,662,682	98%
4A		2,330,000	2,330,000	100%
4B		1,728,000	1,728,000	100%
4C		812,500	812,500	100%
4D		1,137,500	1,137,500	100%
<b>Total</b>	<b>3,888,386</b>	<b>40,298,000</b>	<b>36,409,614</b>	<b>90%</b>

Source: NMFS

Halibut season: March 6<sup>th</sup>, 2010 – November 15<sup>th</sup>, 2010