



**TRADEX**

**Projections – Major Alaskan  
Fisheries**

**Market Analysis**

**NMFS Update: May 1<sup>st</sup>, 2010**

**Prepared By: Ryan McKay**

## Summary for week ended May 1<sup>st</sup>, 2010

### ***Pollock***

- 488 MT caught in the Bering Sea
- 50 MT caught in Gulf of Alaska

### ***Mackerel***

- 0 MT caught in Bering Sea
- Seasonal Atka Mackerel trawl fisheries in the Aleutian Islands are closed- B Season will open September 1<sup>st</sup>, 2010.

### ***Pacific cod***

- 487 MT caught by trawl vessels in the Bering Sea
- 205 MT caught by longline in the Bering Sea

### ***Flatfish***

- 1,290 MT of Alaska plaice caught in the Bering Sea
- 33 MT of arrowtooth flounder caught in the Bering Sea
- 103 MT of flathead sole caught in the Bering Sea
- 352 MT of rock sole caught in the Bering Sea
- 5,462 MT of yellowfin sole caught in the Bering Sea

### ***Halibut***

- Quota holders have now caught 23% of their quota.

## Description of Fisheries

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea	Bering Sea
<b>Species</b>	Pollock	Cod, Pacific	Sole, yellowfin	Halibut
<b>Main products</b>	Fillets (PBI), surimi	H&G	Fillets, H&G	Whole (untrimmed)
<b>Main markets</b>	Europe, Japan, China, major food services (e.g. McDonalds)	Eastern US, China, Europe	China	Varied
<b>Description</b>	Dominated by direct relationships to the exclusion of middlemen	Open to middlemen and direct relationships; the main source of export quality products	95% of product ships to China	Distant from plants, only directed when other fisheries (e.g. longline cod) are closed
<b>Area</b>	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Species</b>	Pollock	Cod, Pacific	Flatfish	Halibut
<b>Main products</b>	Fillets, H&G	Fillets, H&G	Fillets, H&G	Fletches, H&G
<b>Main markets</b>	Domestic	Domestic	Domestic	Domestic
<b>Description</b>	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Similar to GOA pollock and cod fisheries, but much smaller	Due to proximity to shore-based plants, the GOA halibut fisheries are the main ones in Alaska

## Notes

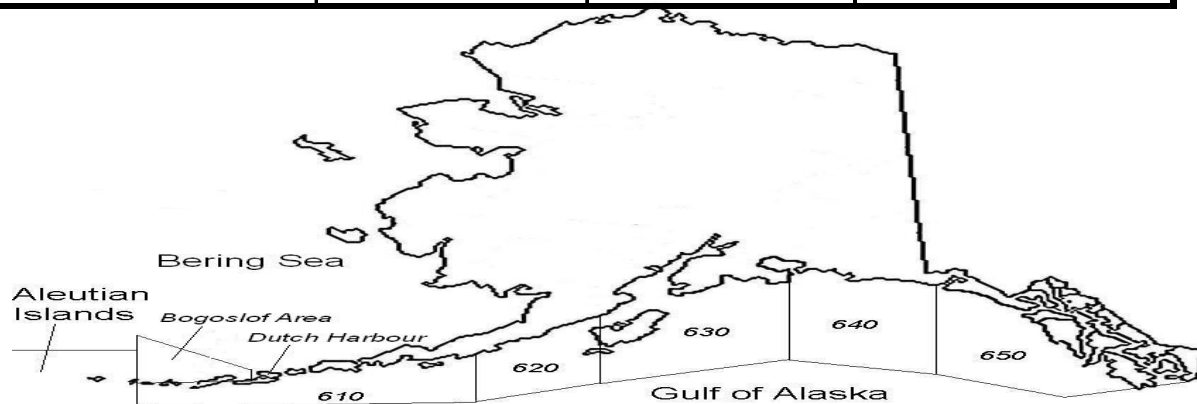
### ***Halibut Mortality page***

- “Flatfish” species include: rock sole, flathead sole, and other flatfish.
- “Deep water species” include: “all Sebastes and Sebastopolous rockfish,” “deep water flatfish,” rex sole, arrowtooth flounder, and sablefish.
- “Shallow water species” include: pollock (except pelagic gear), Pacific cod, “shallow water flatfish,” flathead sole, Atka mackerel
- “Pollock” group includes: pollock, Atka mackerel, and “other species.”

Area	Bering Sea	Bering Sea	Bering Sea	Bering Sea
Description	Inshore	C-Processor	Mothership	Incidental Catch, non-Bogoslof
Gear	Trawl	Trawl	Trawl	Any
Season	A	A	A	Annual
2010 Quota	140,486	112,389	28,097	29,268
Quota Remaining	0	668	70	18,386
Start	20-Jan-10	20-Jan-10	20-Jan-10	1-Jan-10
Nominal End	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
Projected End	1-May-10	1-May-10	1-May-10	19-Nov-10
Status	closed	quota filled	quota filled	bycatch

## Major Alaskan Pollock Fisheries

As at May 1<sup>st</sup>, 2010  
All figures in metric tons



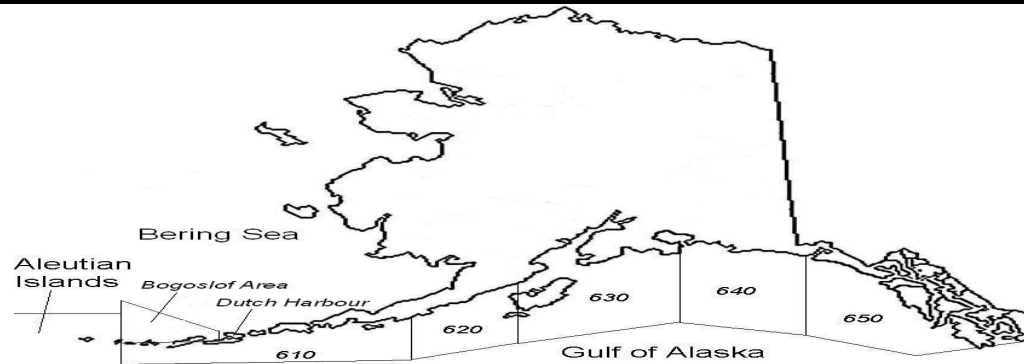
Area	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
Description	610 Shumagin	620 Chirikof	630 Kodiak	West Yakutat
Gear	Trawl	Trawl	Trawl	Trawl
Season	B	B	B	Annual
2010 Quota	5,551	9,926	2,891	2,031
Quota Remaining	767	(1,827)	(85)	573
Start	10-Mar-10	10-Mar-10	10-Mar-10	20-Jan-10
Nominal End	31-May-10	31-May-10	31-May-10	31-Dec-10
Projected End	6-May-10	30-Apr-10	29-Apr-10	8-Jun-10
Status	closed	closed	quota filled	open

Source: NMFS

<b>Area</b>	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	C-Processor	C-P (Amend 80)	C-Vessel	C-Processor	C-Processor	C-Vessel
<b>Gear</b>	Trawl	Trawl	Trawl	Longline	Pot	Pot
<b>Season</b>	B	B	B	A	A	A
<b>2010 Quota</b>	867	5,049	3,664	37,230	1,147	6,422
<b>Quota Remaining</b>	742	2,840	3,453	(426)	(732)	(746)
<b>Start</b>	1-Apr-10	1-Apr-10	1-Apr-10	1-Jan-10	1-Jan-10	1-Jan-10
<b>Nominal End</b>	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10
<b>Projected End</b>	10-Jun-10			30-Apr-10	10-Apr-10	28-Apr-10
<b>Status</b>	open	closed	closed	closed	closed	closed

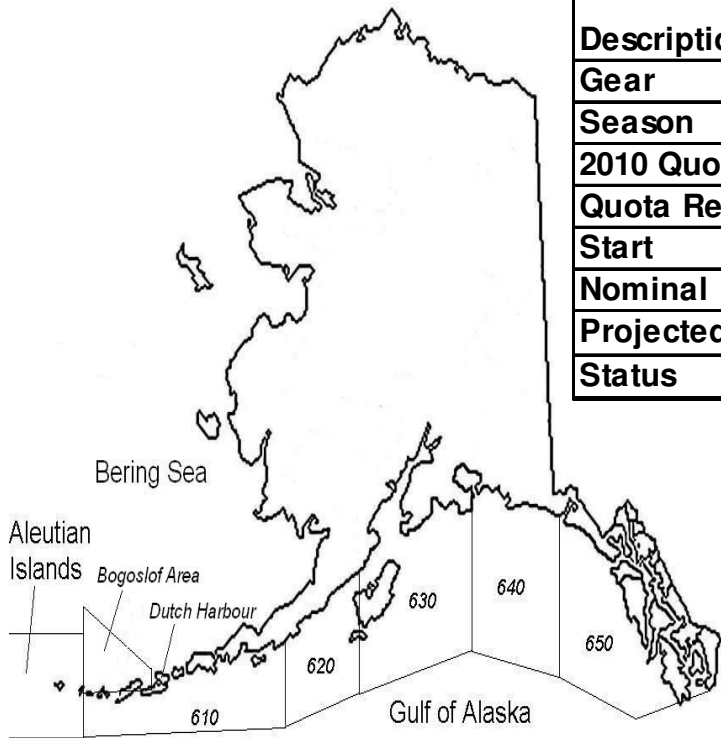
## Major Alaskan Pacific Cod Fisheries

As at: May 1<sup>st</sup>, 2010  
All figures in metric tons



<b>Area</b>	Bering/Aleutian	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Description</b>	<60 ft Vessels	West (610)	West (610)	Central (620, 630)	Central(620, 630)	Eastern (640, 650)
<b>Gear</b>	H&L	Inshore	Offshore	Inshore	Offshore	Inshore
<b>Season</b>	Annual	A	A	A	A	Annual
<b>2010 Quota</b>	4,598	11,212	1,246	19,862	2,207	1,816
<b>Quota Remaining</b>	329	(801)	177	(997)	(34)	1,154
<b>Start</b>	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10
<b>Nominal End</b>	31-Dec-10	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
<b>Projected End</b>	7-May-10	27-Apr-10	11-May-10	29-Apr-10	30-Apr-10	26-Nov-10
<b>Status</b>	quota filled	closed	closed	closed	closed	open

Source: NMFS

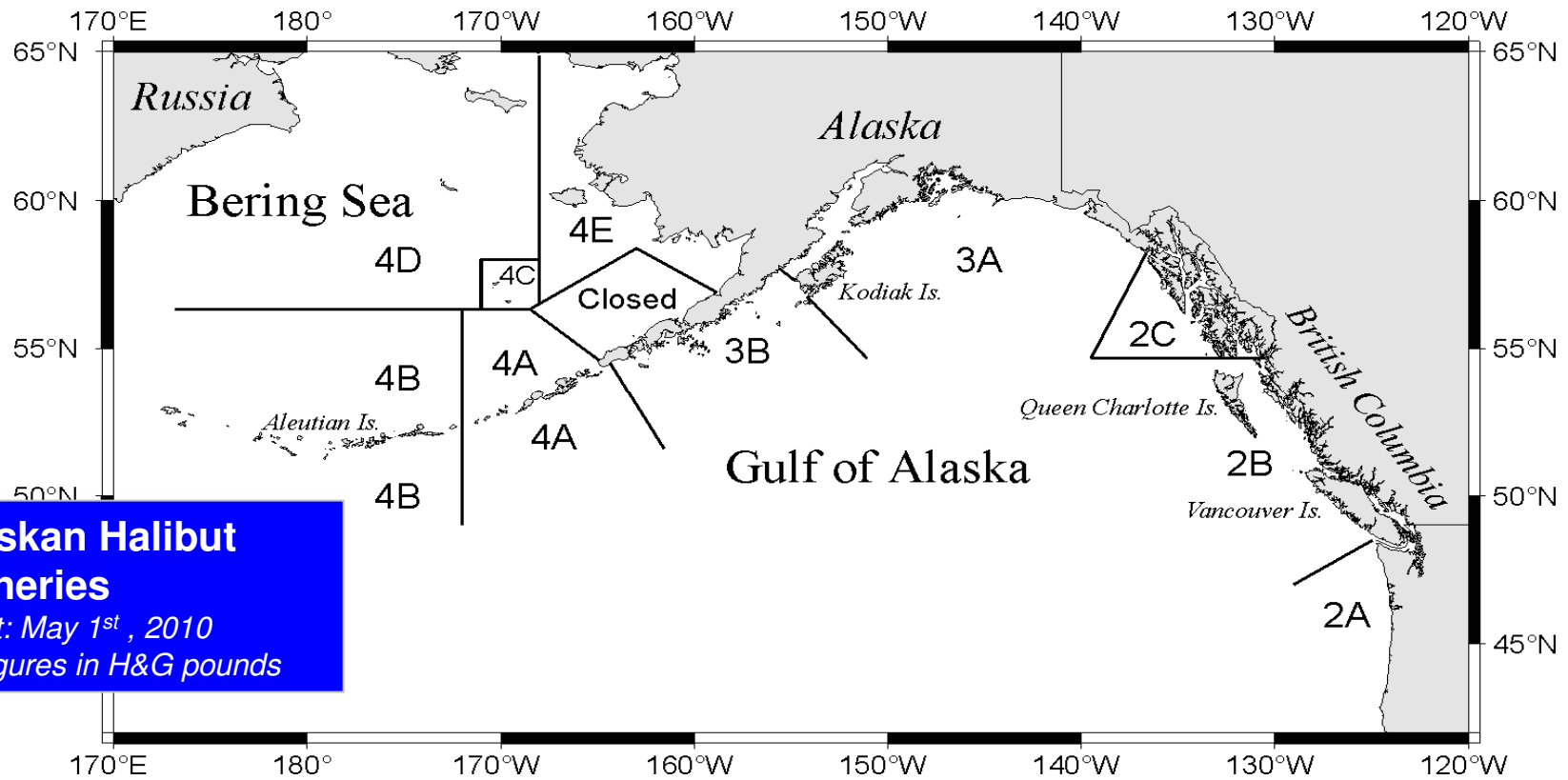


Area	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	Flounder, Arrowtooth	Sole, Flathead	Sole, Rock	Sole, Yellowfin
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	51,000	44,650	66,975	160,740
<b>Quota Remaining</b>	48,855	38,804	33,525	108,016
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	31-Dec-10	31-Dec-10	10-Aug-10	23-Nov-10
<b>Status</b>	open	open	open	open

**Major Alaskan Flatfish Fisheries**  
*As at: May 1<sup>st</sup>, 2010*  
*All figures in metric tons*

Area	Western Gulf (610)	Central Gulf (620,630)	Central Gulf (620,630)	Central Gulf (620,630)
<b>Description</b>	Flounder, Arrowtooth	Flounder, Arrowtooth	Sole, Flathead	Sole, Rex
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	8,000	30,000	5,000	6,506
<b>Quota Remaining</b>	7,042	18,100	3,152	4,091
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	31-Dec-10	1-Oct-10	20-Oct-10	19-Oct-10
<b>Status</b>	open	open	open	open

Source: NMFS



## Alaskan Halibut Fisheries

As at: May 1<sup>st</sup>, 2010  
All figures in H&G pounds

Area	Catch	Quota	Remaining Quota	Remaining Quota (%)
2C	1,509,011	4,400,000	2,890,989	66%
3A	6,642,350	19,990,000	13,347,650	67%
3B	884,757	9,900,000	9,015,243	91%
4A	0	2,330,000	2,330,000	100%
4B	44,561	1,728,000	1,683,439	97%
4C	0	812,500	812,500	100%
4D	0	1,137,500	1,137,500	100%
<b>Total</b>	<b>9,080,679</b>	<b>40,298,000</b>	<b>31,217,321</b>	<b>77%</b>

Source: NMFS

Halibut season: March 6<sup>th</sup>, 2010 – November 15<sup>th</sup>, 2010