



**TRADEX**

**Projections – Major Alaskan  
Fisheries**

**Market Analysis**

**NMFS Update: July 10<sup>th</sup>, 2010**

**Prepared By: Ryan McKay**

## Summary for Week Ending July 10<sup>th</sup>, 2010

### ***Pollock***

- 35,593 MT caught in the Bering Sea
- 48 MT caught in the Gulf of Alaska

### ***Mackerel***

- 0 MT caught in the Bering Sea

### ***Pacific Cod***

- 372 MT caught by trawl vessels in the Bering Sea
- 0 MT caught by longline in the Bering Sea

### ***Flatfish***

- 66 MT of Alaska Plaice caught in the Bering Sea
- 300 MT of Arrowtooth Flounder caught in the Bering Sea
- 718 MT of Flathead Sole caught in the Bering Sea
- 269 MT of Rock Sole caught in the Bering Sea
- 210 MT of Yellowfin Sole caught in the Bering Sea

### ***Halibut***

- Quota holders have now caught 55% of their quota

## Season Openings and Closures for Week Ending July 10<sup>th</sup>, 2010

### ***Pollock***

- Season C in the Gulf of Alaska is scheduled to open August 25<sup>th</sup>, 2010

### ***Mackerel***

- Season B in the Bering Sea is scheduled to open September 1<sup>st</sup>, 2010

### ***Pacific Cod***

- Season B in the Bering Sea for Catcher Processors (Pot) and Catcher Vessels (Pot) is scheduled to open September 1st, 2010

## Description of Fisheries

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea	Bering Sea
<b>Species</b>	Pollock	Cod, Pacific	Sole, Yellowfin	Halibut
<b>Main products</b>	Fillets (PBI), surimi	H&G	Fillets, H&G	Whole (untrimmed)
<b>Main markets</b>	Europe, Japan, China, major food services (e.g. McDonalds)	Eastern US, China, Europe	China	Varied
<b>Description</b>	Dominated by direct relationships to the exclusion of middlemen	Open to middlemen and direct relationships; the main source of export quality products	95% of product ships to China	Distant from plants, only directed when other fisheries (e.g. longline cod) are closed
<b>Area</b>	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Species</b>	Pollock	Cod, Pacific	Flatfish	Halibut
<b>Main products</b>	Fillets, H&G	Fillets, H&G	Fillets, H&G	Fletches, H&G
<b>Main markets</b>	Domestic	Domestic	Domestic	Domestic
<b>Description</b>	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Similar to GOA pollock and cod fisheries, but much smaller	Due to proximity to shore-based plants, the GOA halibut fisheries are the main ones in Alaska

## Notes

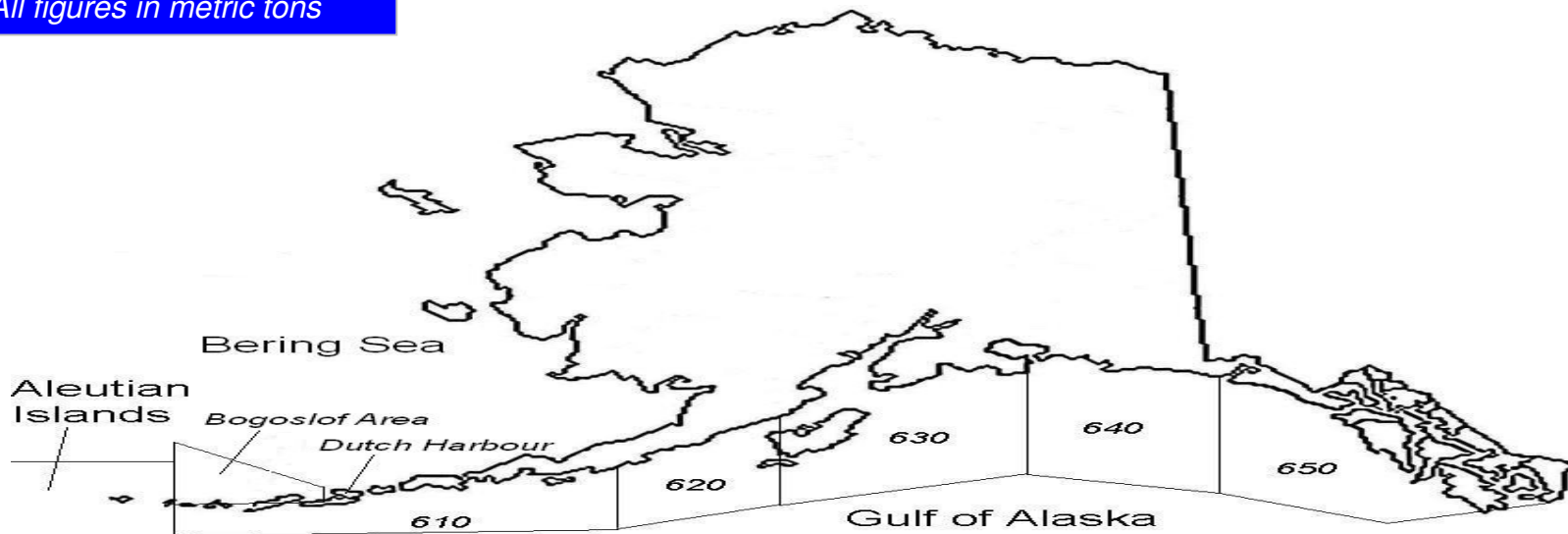
### ***Halibut Mortality page***

- “Flatfish” species include: Rock Sole, Flathead Sole, and other Flatfish.
- “Deep water species” include: “all Sebastes and Sebastopolous Rockfish,” “deep water Flatfish,” Rex Sole, Arrowtooth Flounder, and Sablefish.
- “Shallow water species” include: Pollock (except pelagic gear), Pacific Cod, “shallow water Flatfish,” Flathead Sole, Atka Mackerel
- “Pollock” group includes: Pollock, Atka Mackerel, and “other species.”

Area	Bering Sea	Bering Sea	Bering Sea	Bering Sea
Description	Inshore	C-Processor	Mothership	Incidental Catch, non-Bogoslof
Gear	Trawl	Trawl	Trawl	Any
Season	B	B	B	Annual
2010 Quota	210,730	168,584	42,146	29,268
Quota Remaining	124,784	126,354	25,507	17,076
Start	10-Jun-10	10-Jun-10	10-Jun-10	1-Jan-10
Nominal End	1-Nov-10	1-Nov-10	1-Nov-10	31-Dec-10
Projected End	22-Aug-10	7-Oct-10	24-Aug-10	31-Dec-10
Status	open	open	open	bycatch

## Major Alaskan Pollock Fisheries

As at July 10<sup>th</sup>, 2010  
All figures in metric tons

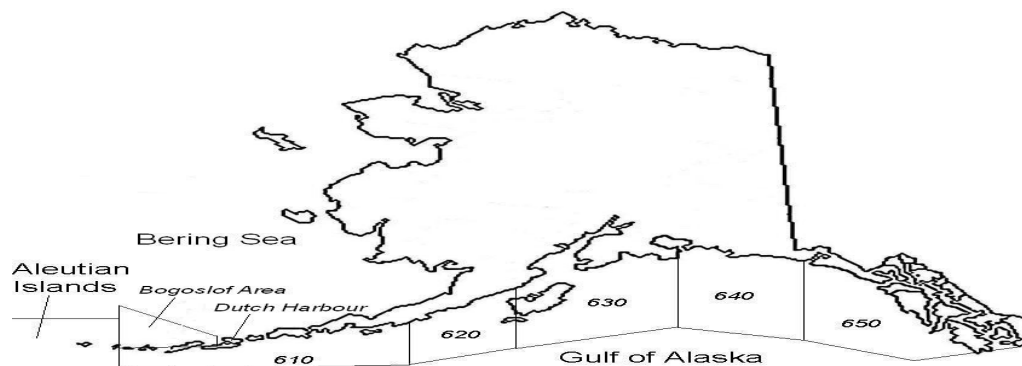


Source: NMFS

<b>Area</b>	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	C-Processor	C-P (Amend 80)	C-Vessel	C-Processor
<b>Gear</b>	Trawl	Trawl	Trawl	Longline
<b>Season</b>	C	C	C	B
<b>2010 Quota</b>	0	0	4,996	35,770
<b>Quota Remaining</b>	(190)	(744)	4,726	35,770
<b>Start</b>	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10
<b>Nominal End</b>	1-Nov-10	1-Nov-10	1-Nov-10	31-Dec-10
<b>Projected End</b>	10-Jun-10	1-Nov-10	1-Nov-10	
<b>Status</b>	quota filled	closed	open	open

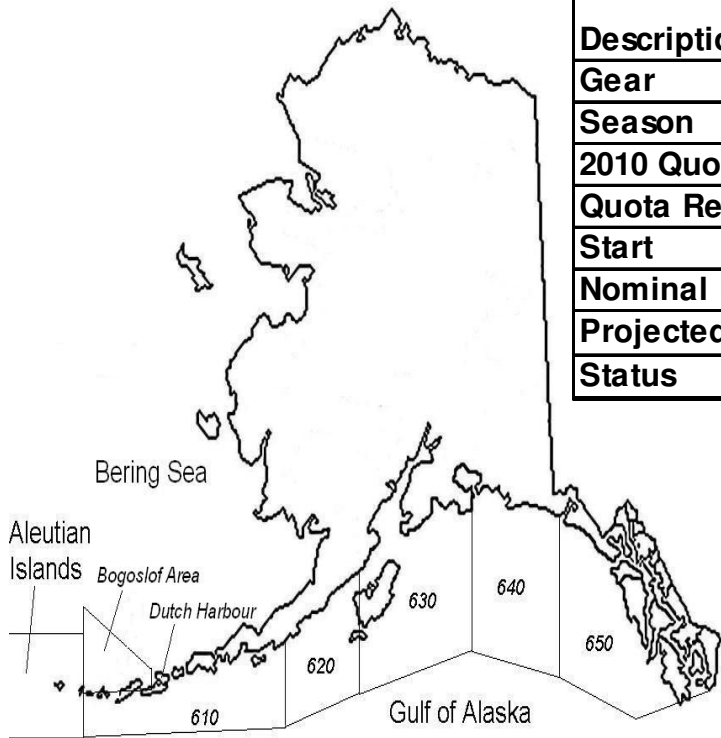
## Major Alaskan Pacific Cod Fisheries

As at: July 10<sup>th</sup>, 2010  
All figures in metric tons



<b>Area</b>	Bering/Aleutian	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Description</b>	<60 ft Vessels	West (610)	West (610)	Central (620, 630)	Central(620, 630)	Eastern (640, 650)
<b>Gear</b>	H&L	Inshore	Offshore	Inshore	Offshore	Inshore
<b>Season</b>	Annual	A	A	A	A	Annual
<b>2010 Quota</b>	4,598	11,212	1,246	19,862	2,207	1,816
<b>Quota Remaining</b>	(20)	(814)	169	(1,830)	(53)	1,039
<b>Start</b>	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10
<b>Nominal End</b>	31-Dec-10	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
<b>Projected End</b>	9-Jul-10	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
<b>Status</b>	closed	closed	closed	closed	closed	open

Source: NMFS

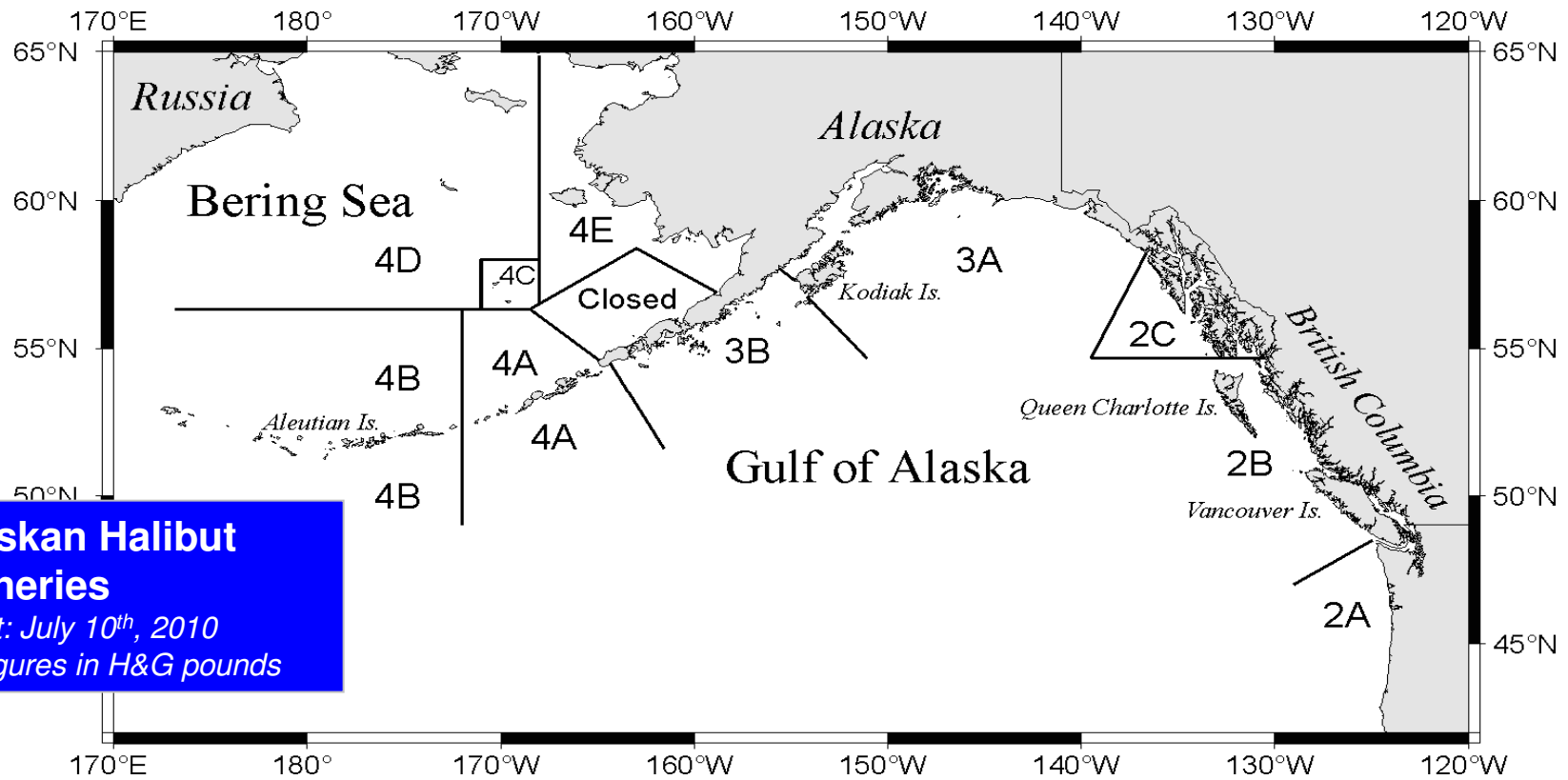


Area	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	Flounder, Arrowtooth	Sole, Flathead	Sole, Rock	Sole, Yellowfin
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	51,000	44,650	66,975	160,740
<b>Quota Remaining</b>	28,861	35,839	30,271	83,335
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	31-Dec-10	31-Dec-10	23-Oct-10	31-Dec-10
<b>Status</b>	open	closed	closed	open

**Major Alaskan Flatfish Fisheries**  
*As at: July 10<sup>th</sup>, 2010*  
*All figures in metric tons*

Area	Western Gulf (610)	Central Gulf (620,630)	Central Gulf (620,630)	Central Gulf (620,630)
<b>Description</b>	Flounder, Arrowtooth	Flounder, Arrowtooth	Sole, Flathead	Sole, Rex
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	8,000	30,000	5,000	6,506
<b>Quota Remaining</b>	6,917	17,271	2,713	3,959
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Status</b>	open	open	open	open

Source: NMFS



## Alaskan Halibut Fisheries

As at: July 10<sup>th</sup>, 2010  
All figures in H&G pounds

Area	Catch	Quota	Remaining Quota	Remaining Quota (%)
2C	2,836,399	4,400,000	1,563,601	36%
3A	12,520,746	19,990,000	7,469,254	37%
3B	5,012,572	9,900,000	4,887,428	49%
4A	730,194	2,330,000	1,599,806	69%
4B	395,442	1,728,000	1,332,558	77%
4C	56,564	812,500	755,936	93%
4D	655,758	1,137,500	481,742	42%
<b>Total</b>	<b>22,207,675</b>	<b>40,298,000</b>	<b>18,090,325</b>	<b>45%</b>

Source: NMFS

Halibut season: March 6<sup>th</sup>, 2010 – November 15<sup>th</sup>, 2010