



**TRADEX**

**Projections – Major Alaskan  
Fisheries**

**Market Analysis**

**NMFS Update: July 31<sup>st</sup>, 2010**

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## Summary for Week Ending July 31<sup>st</sup>, 2010

### ***Pollock***

- 40,367 MT caught in the Bering Sea
- 0 MT caught in the Gulf of Alaska

### ***Mackerel***

- 0 MT caught in the Bering Sea

### ***Pacific Cod***

- 686 MT caught by trawl vessels in the Bering Sea
- 0 MT caught by longline in the Bering Sea

### ***Flatfish***

- 162 MT of Alaska Plaice caught in the Bering Sea
- 2,070 MT of Arrowtooth Flounder caught in the Bering Sea
- 2,037 MT of Flathead Sole caught in the Bering Sea
- 1,772 MT of Rock Sole caught in the Bering Sea
- 447 MT of Yellowfin Sole caught in the Bering Sea

### ***Halibut***

- Quota holders have now caught 64% of their quota

## Season Openings and Closures for Week Ending July 31<sup>st</sup>, 2010

### ***Pollock***

- Season C in the Gulf of Alaska is scheduled to open August 25<sup>th</sup>, 2010

### ***Mackerel***

- Season B in the Bering Sea is scheduled to open September 1<sup>st</sup>, 2010

### ***Pacific Cod***

- Season B in the Bering Sea for Catcher Processors (Pot) and Catcher Vessels (Pot) is scheduled to open September 1st, 2010

## Description of Fisheries

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea	Bering Sea
<b>Species</b>	Pollock	Cod, Pacific	Sole, Yellowfin	Halibut
<b>Main products</b>	Fillets (PBI), surimi	H&G	Fillets, H&G	Whole (untrimmed)
<b>Main markets</b>	Europe, Japan, China, major food services (e.g. McDonalds)	Eastern US, China, Europe	China	Varied
<b>Description</b>	Dominated by direct relationships to the exclusion of middlemen	Open to middlemen and direct relationships; the main source of export quality products	95% of product ships to China	Distant from plants, only directed when other fisheries (e.g. longline cod) are closed
<b>Area</b>	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Species</b>	Pollock	Cod, Pacific	Flatfish	Halibut
<b>Main products</b>	Fillets, H&G	Fillets, H&G	Fillets, H&G	Fletches, H&G
<b>Main markets</b>	Domestic	Domestic	Domestic	Domestic
<b>Description</b>	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Similar to GOA pollock and cod fisheries, but much smaller	Due to proximity to shore-based plants, the GOA halibut fisheries are the main ones in Alaska

## Notes

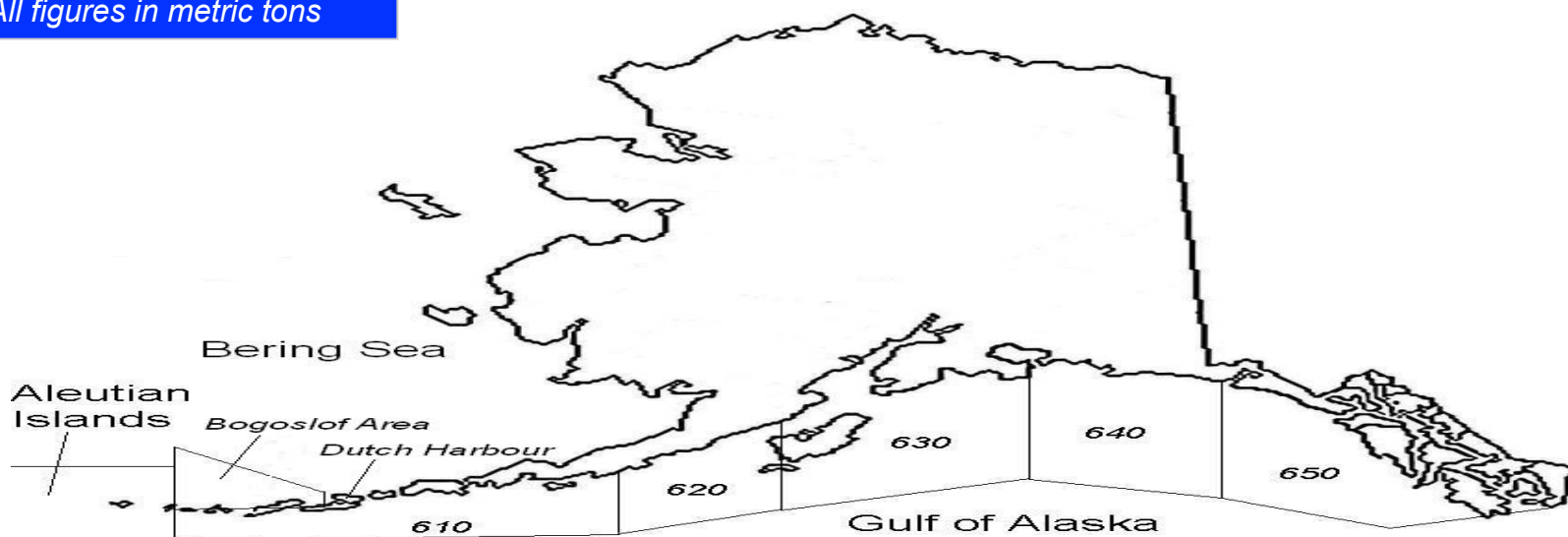
### ***Halibut Mortality page***

- “Flatfish” species include: Rock Sole, Flathead Sole, and other Flatfish.
- “Deep water species” include: “all Sebastes and Sebastopolous Rockfish,” “deep water Flatfish,” Rex Sole, Arrowtooth Flounder, and Sablefish.
- “Shallow water species” include: Pollock (except pelagic gear), Pacific Cod, “shallow water Flatfish,” Flathead Sole, Atka Mackerel
- “Pollock” group includes: Pollock, Atka Mackerel, and “other species.”

Area	Bering Sea	Bering Sea	Bering Sea	Bering Sea
Description	Inshore	C-Processor	Mothership	Incidental Catch, non-Bogoslof
Gear	Trawl	Trawl	Trawl	Any
Season	B	B	B	Annual
2010 Quota	210,730	168,584	42,146	29,268
Quota Remaining	67,904	77,478	14,438	15,614
Start	10-Jun-10	10-Jun-10	10-Jun-10	1-Jan-10
Nominal End	1-Nov-10	1-Nov-10	1-Nov-10	31-Dec-10
Projected End	22-Aug-10	12-Sep-10	26-Aug-10	31-Dec-10
Status	closed	open	open	bycatch

## Major Alaskan Pollock Fisheries

As at July 31<sup>st</sup>, 2010  
All figures in metric tons



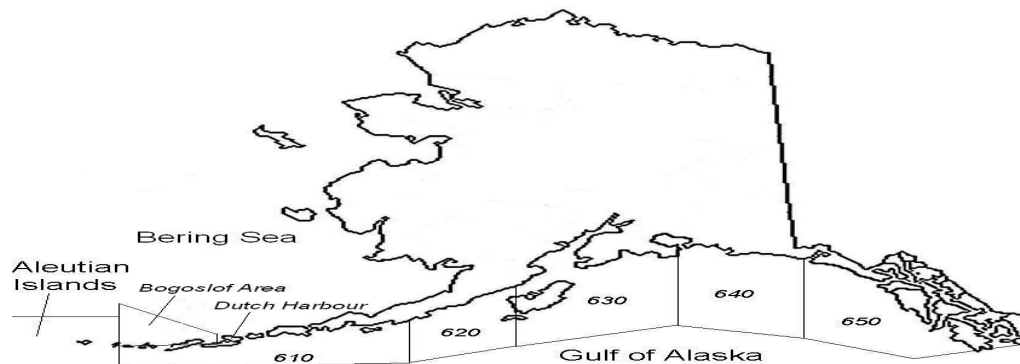
Source: NMFS

Area	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
Description	C-Processor	C-P (Amend 80)	C-Vessel	C-Processor
Gear	Trawl	Trawl	Trawl	Longline
Season	C	C	C	B
2010 Quota	0	0	4,996	35,770
Quota Remaining	(461)	(2,018)	4,500	35,761
Start	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10
Nominal End	1-Nov-10	1-Nov-10	1-Nov-10	31-Dec-10
Projected End	10-Jun-10	1-Nov-10	1-Nov-10	
Status	quota filled	closed	open	open

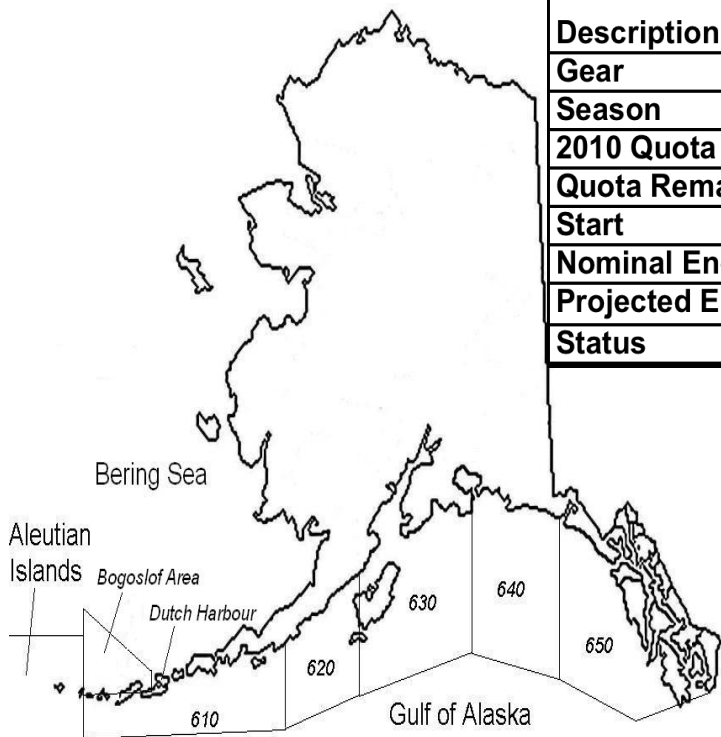
## Major Alaskan Pacific Cod Fisheries

As at: July 31<sup>st</sup>, 2010

All figures in metric tons



Area	Bering/Aleutian	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
Description	<60 ft Vessels	West (610)	West (610)	Central (620, 630)	Central(620, 630)	Eastern (640, 650)
Gear	H&L	Inshore	Offshore	Inshore	Offshore	Inshore
Season	Annual	A	A	A	A	Annual
2010 Quota	4,598	11,212	1,246	19,862	2,207	1,816
Quota Remaining	(20)	(814)	169	(1,830)	(53)	1,021
Start	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10	1-Jan-10
Nominal End	31-Dec-10	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
Projected End	30-Jul-10	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10	31-Dec-10
Status	closed	closed	closed	closed	closed	open

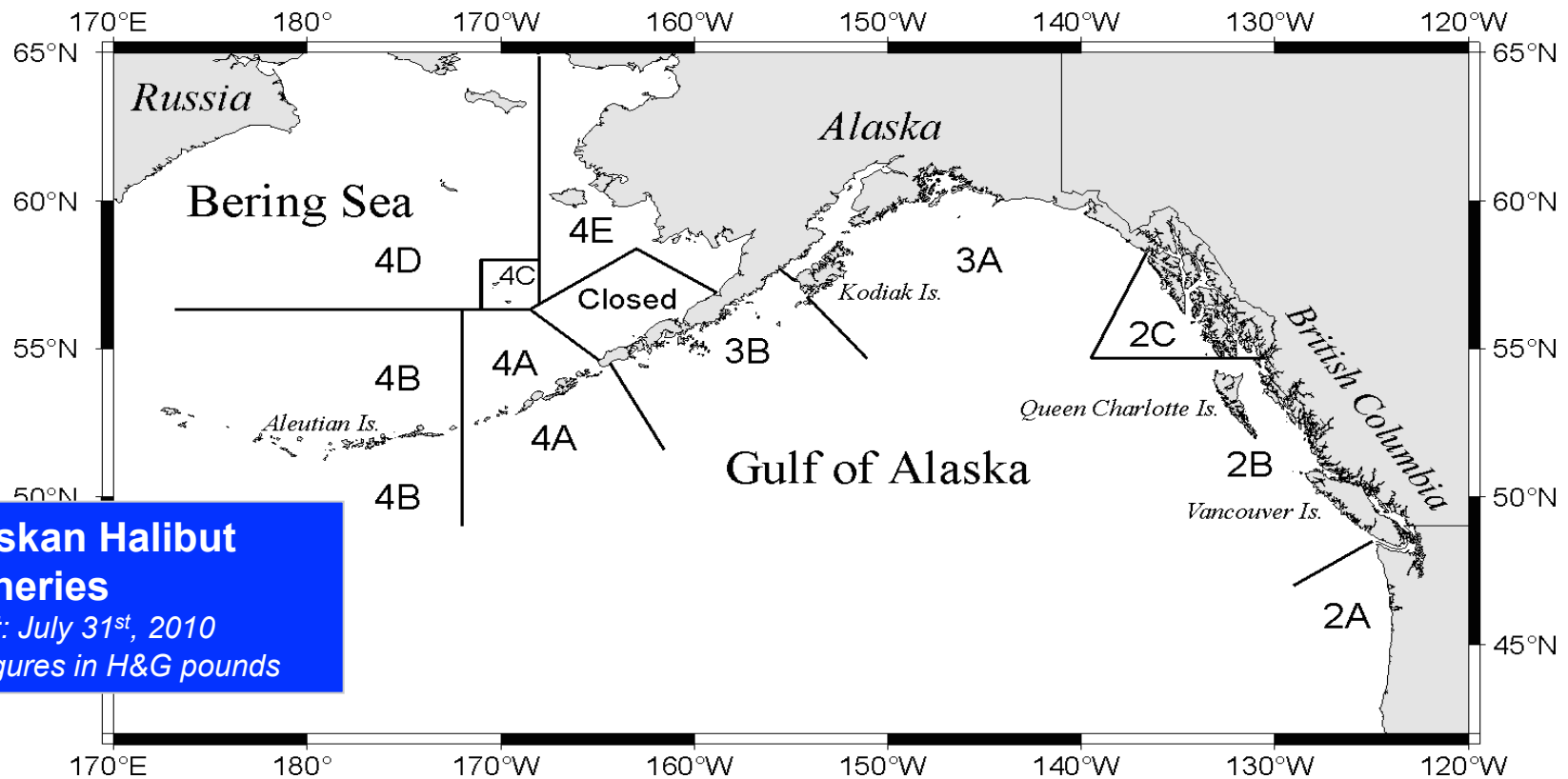


Area	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	Flounder, Arrowtooth	Sole, Flathead	Sole, Rock	Sole, Yellowfin
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	51,000	44,650	66,975	160,740
<b>Quota Remaining</b>	24,982	30,802	27,558	82,358
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	31-Dec-10	31-Dec-10	28-Oct-10	31-Dec-10
<b>Status</b>	open	closed	closed	open

**Major Alaskan Flatfish Fisheries**  
*As at: July 31<sup>st</sup>, 2010*  
*All figures in metric tons*

Area	Western Gulf (610)	Central Gulf (620,630)	Central Gulf (620,630)	Central Gulf (620,630)
<b>Description</b>	Flounder, Arrowtooth	Flounder, Arrowtooth	Sole, Flathead	Sole, Rex
<b>Gear</b>	All	All	All	All
<b>Season</b>	Annual	Annual	Annual	Annual
<b>2010 Quota</b>	8,000	30,000	5,000	6,506
<b>Quota Remaining</b>	6,887	16,273	2,616	3,818
<b>Start</b>	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Status</b>	open	open	open	open

Source: NMFS



Area	Catch	Quota	Remaining Quota	Remaining Quota (%)
2C	3,099,785	4,400,000	1,300,215	30%
3A	14,050,561	19,990,000	5,939,439	30%
3B	6,223,067	9,900,000	3,676,933	37%
4A	1,008,722	2,330,000	1,321,278	57%
4B	577,232	1,728,000	1,150,768	67%
4C	80,434	812,500	732,066	90%
4D	777,617	1,137,500	359,883	32%
<b>Total</b>	<b>25,817,418</b>	<b>40,298,000</b>	<b>14,480,582</b>	<b>36%</b>

Source: NMFS  
 Halibut season: March 6<sup>th</sup>, 2010 – November 15<sup>th</sup>, 2010