



**TRADEX**

**Projections – Major Alaskan  
Fisheries**

**Market Analysis**

**NMFS Update: August 14<sup>th</sup>, 2010**

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## Summary for Week Ending August 14<sup>th</sup>, 2010

### ***Pollock***

- 31,713 MT caught in the Bering Sea
- 8 MT caught in the Gulf of Alaska

### ***Mackerel***

- 0 MT caught in the Bering Sea

### ***Pacific Cod***

- 1,049 MT caught by trawl vessels in the Bering Sea
- 0 MT caught by longline in the Bering Sea

### ***Flatfish***

- 437 MT of Alaska Plaice caught in the Bering Sea
- 1,678 MT of Arrowtooth Flounder caught in the Bering Sea
- 474 MT of Flathead Sole caught in the Bering Sea
- 1,283 MT of Rock Sole caught in the Bering Sea
- 3,173 MT of Yellowfin Sole caught in the Bering Sea

### ***Halibut***

- Quota holders have now caught 70% of their quota

## Season Openings and Closures for Week Ending August 14<sup>th</sup>, 2010

### ***Pollock***

- Season C in the Gulf of Alaska is scheduled to open August 25<sup>th</sup>, 2010

### ***Mackerel***

- Season B in the Bering Sea is scheduled to open September 1<sup>st</sup>, 2010

### ***Pacific Cod***

- Season B in the Bering Sea for Catcher Processors (Pot) and Catcher Vessels (Pot) is scheduled to open September 1st, 2010

## Description of Fisheries

<b>Area</b>	Bering Sea	Bering Sea	Bering Sea	Bering Sea
<b>Species</b>	Pollock	Cod, Pacific	Sole, Yellowfin	Halibut
<b>Main products</b>	Fillets (PBI), surimi	H&G	Fillets, H&G	Whole (untrimmed)
<b>Main markets</b>	Europe, Japan, China, major food services (e.g. McDonalds)	Eastern US, China, Europe	China	Varied
<b>Description</b>	Dominated by direct relationships to the exclusion of middlemen	Open to middlemen and direct relationships; the main source of export quality products	95% of product ships to China	Distant from plants, only directed when other fisheries (e.g. longline cod) are closed
<b>Area</b>	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Species</b>	Pollock	Cod, Pacific	Flatfish	Halibut
<b>Main products</b>	Fillets, H&G	Fillets, H&G	Fillets, H&G	Fletches, H&G
<b>Main markets</b>	Domestic	Domestic	Domestic	Domestic
<b>Description</b>	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Inshore trawlers deliver product to shore-based plants, who sell to middlemen	Similar to GOA pollock and cod fisheries, but much smaller	Due to proximity to shore-based plants, the GOA halibut fisheries are the main ones in Alaska

## Notes

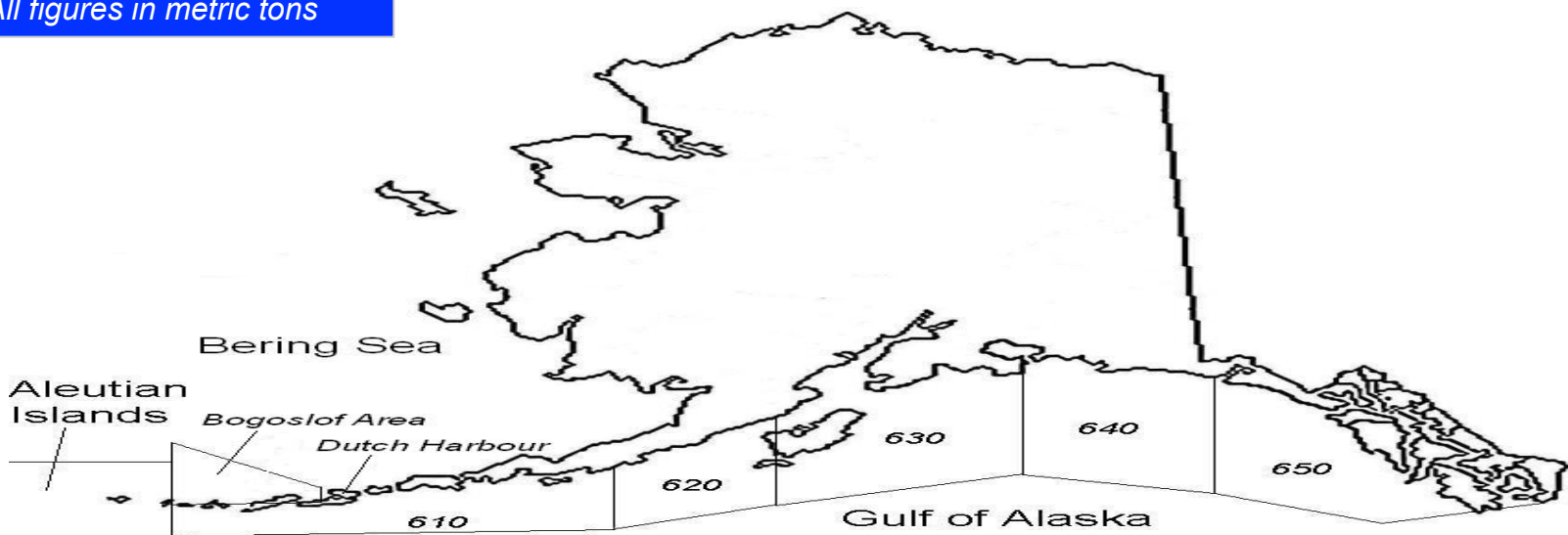
### ***Halibut Mortality page***

- “Flatfish” species include: Rock Sole, Flathead Sole, and other Flatfish.
- “Deep water species” include: “all Sebastes and Sebastopolous Rockfish,” “deep water Flatfish,” Rex Sole, Arrowtooth Flounder, and Sablefish.
- “Shallow water species” include: Pollock (except pelagic gear), Pacific Cod, “shallow water Flatfish,” Flathead Sole, Atka Mackerel
- “Pollock” group includes: Pollock, Atka Mackerel, and “other species.”

Area	Bering Sea	Bering Sea	Bering Sea	Bering Sea	Gulf of Alaska
Description	Inshore	C-Processor	Mothership	Incidental Catch, non-Bogoslof	West Yakutat
Gear	Trawl	Trawl	Trawl	Any	Trawl
Season	B	B	B	Annual	Annual
2010 Quota	210,730	168,584	42,146	29,268	2,031
Quota Remaining	39,301	47,346	8,955	14,489	483
Start	10-Jun-10	10-Jun-10	10-Jun-10	1-Jan-10	20-Jan-10
Nominal End	1-Nov-10	1-Nov-10	1-Nov-10	31-Dec-10	31-Dec-10
Projected End	24-Aug-10	8-Sep-10	31-Aug-10	31-Dec-10	16-Oct-10
Status	closed	open	open	bycatch	open

## Major Alaskan Pollock Fisheries

As at August 14<sup>th</sup>, 2010  
All figures in metric tons

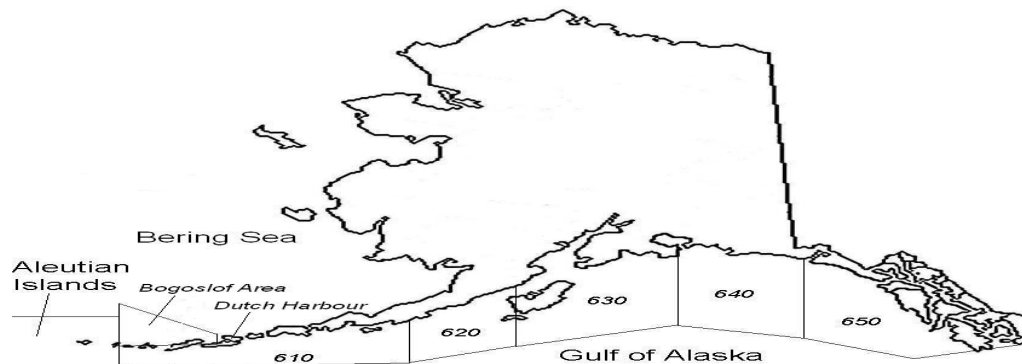


Source: NMFS

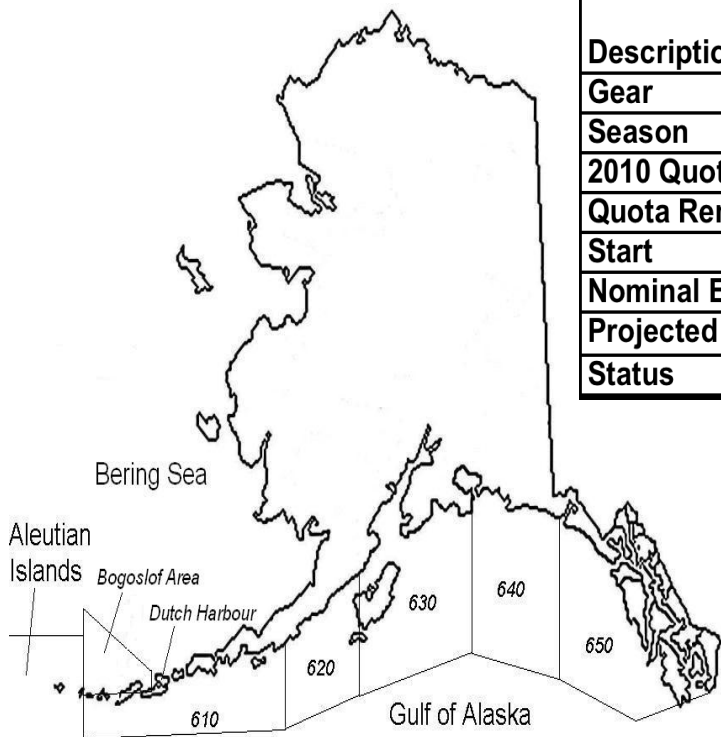
<b>Area</b>	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
<b>Description</b>	C-Processor	C-P (Amend 80)	C-Vessel	C-Processor
<b>Gear</b>	Trawl	Trawl	Trawl	Longline
<b>Season</b>	C	C	C	B
<b>2010 Quota</b>	0	0	4,996	35,770
<b>Quota Remaining</b>	(601)	(3,566)	4,394	35,747
<b>Start</b>	10-Jun-10	10-Jun-10	10-Jun-10	10-Jun-10
<b>Nominal End</b>	1-Nov-10	1-Nov-10	1-Nov-10	31-Dec-10
<b>Projected End</b>	10-Jun-10	1-Nov-10	1-Nov-10	
<b>Status</b>	quota filled	closed	open	open

## Major Alaskan Pacific Cod Fisheries

As at: August 14<sup>th</sup>, 2010  
All figures in metric tons



<b>Area</b>	Bering/Aleutian	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska	Gulf of Alaska
<b>Description</b>	<60 ft Vessels	West (610)	West (610)	Central (620, 630)	Central(620, 630)	Eastern (640, 650)
<b>Gear</b>	H&L	Inshore	Offshore	Inshore	Offshore	Inshore
<b>Season</b>	Annual	B	B	B	B	Annual
<b>2010 Quota</b>	4,598	7,475	831	13,242	1,471	1,816
<b>Quota Remaining</b>	(20)	7,475	831	13,242	1,471	1,006
<b>Start</b>	1-Jan-10	1-Sep-10	1-Sep-10	1-Sep-10	1-Sep-10	1-Jan-10
<b>Nominal End</b>	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
<b>Projected End</b>	13-Aug-10					31-Dec-10
<b>Status</b>	closed	NA	NA	NA	NA	open

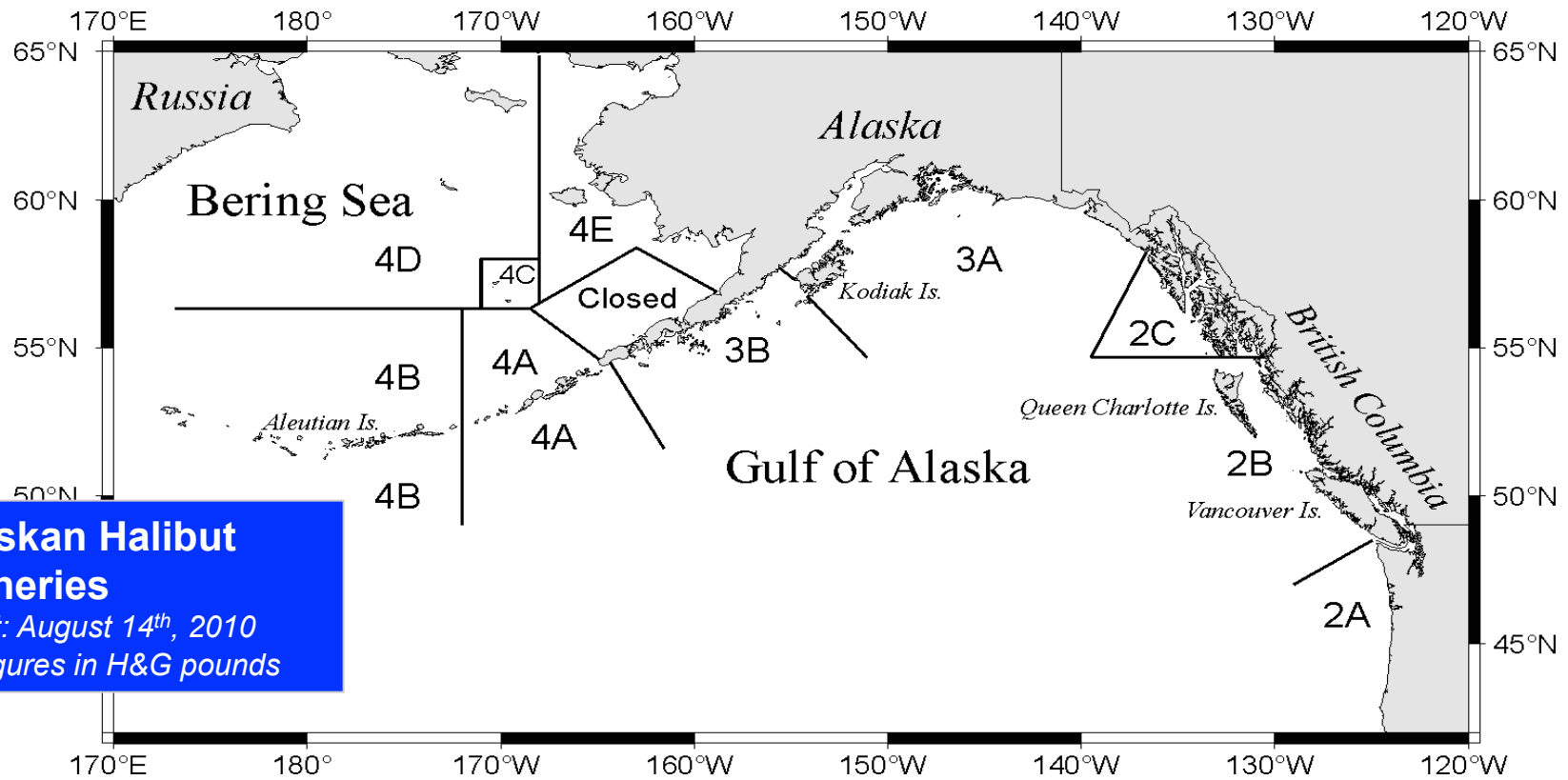


Area	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian	Bering/Aleutian
Description	Flounder, Arrowtooth	Sole, Flathead	Sole, Rock	Sole, Yellowfin
Gear	All	All	All	All
Season	Annual	Annual	Annual	Annual
2010 Quota	51,000	44,650	66,975	160,740
Quota Remaining	21,039	28,970	23,852	77,980
Start	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
Nominal End	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
Projected End	31-Dec-10	31-Dec-10	23-Oct-10	31-Dec-10
Status	open	closed	closed	open

**Major Alaskan Flatfish Fisheries**  
*As at: August 14<sup>th</sup>, 2010*  
*All figures in metric tons*

Area	Western Gulf (610)	Central Gulf (620,630)	Central Gulf (620,630)	Central Gulf (620,630)
Description	Flounder, Arrowtooth	Flounder, Arrowtooth	Sole, Flathead	Sole, Rex
Gear	All	All	All	All
Season	Annual	Annual	Annual	Annual
2010 Quota	8,000	30,000	5,000	6,506
Quota Remaining	6,870	15,759	2,540	3,799
Start	20-Jan-10	20-Jan-10	20-Jan-10	20-Jan-10
Nominal End	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
Projected End	31-Dec-10	31-Dec-10	31-Dec-10	31-Dec-10
Status	open	open	open	open

Source: NMFS



Area	Catch	Quota	Remaining Quota	Remaining Quota (%)
2C	3,285,242	4,400,000	1,114,758	25%
3A	15,230,281	19,990,000	4,759,719	24%
3B	6,763,738	9,900,000	3,136,262	32%
4A	1,238,036	2,330,000	1,091,964	47%
4B	808,706	1,728,000	919,294	53%
4C	87,203	812,500	725,297	89%
4D	903,403	1,137,500	234,097	21%
<b>Total</b>	<b>28,316,609</b>	<b>40,298,000</b>	<b>11,981,391</b>	<b>30%</b>

Source: NMFS  
 Halibut season: March 6<sup>th</sup>, 2010 – November 15<sup>th</sup>, 2010